



Shaping a sustainable and safe food supply

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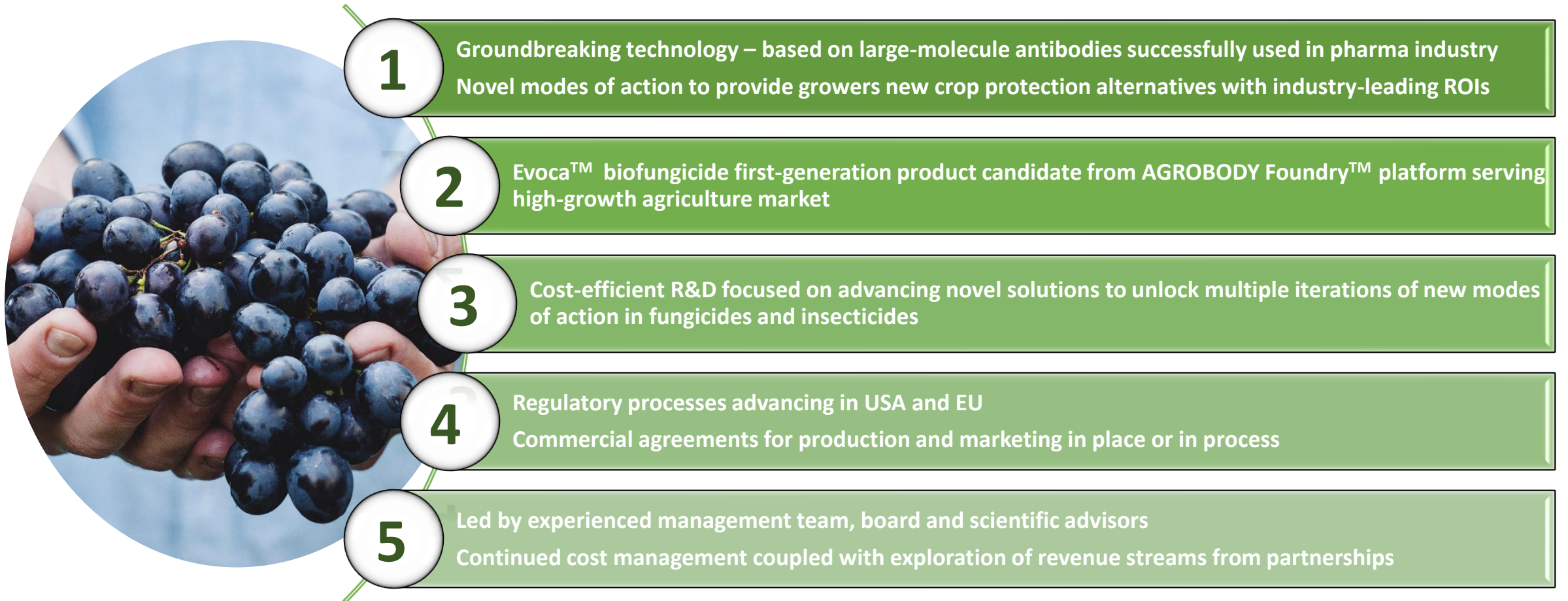
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Agenda

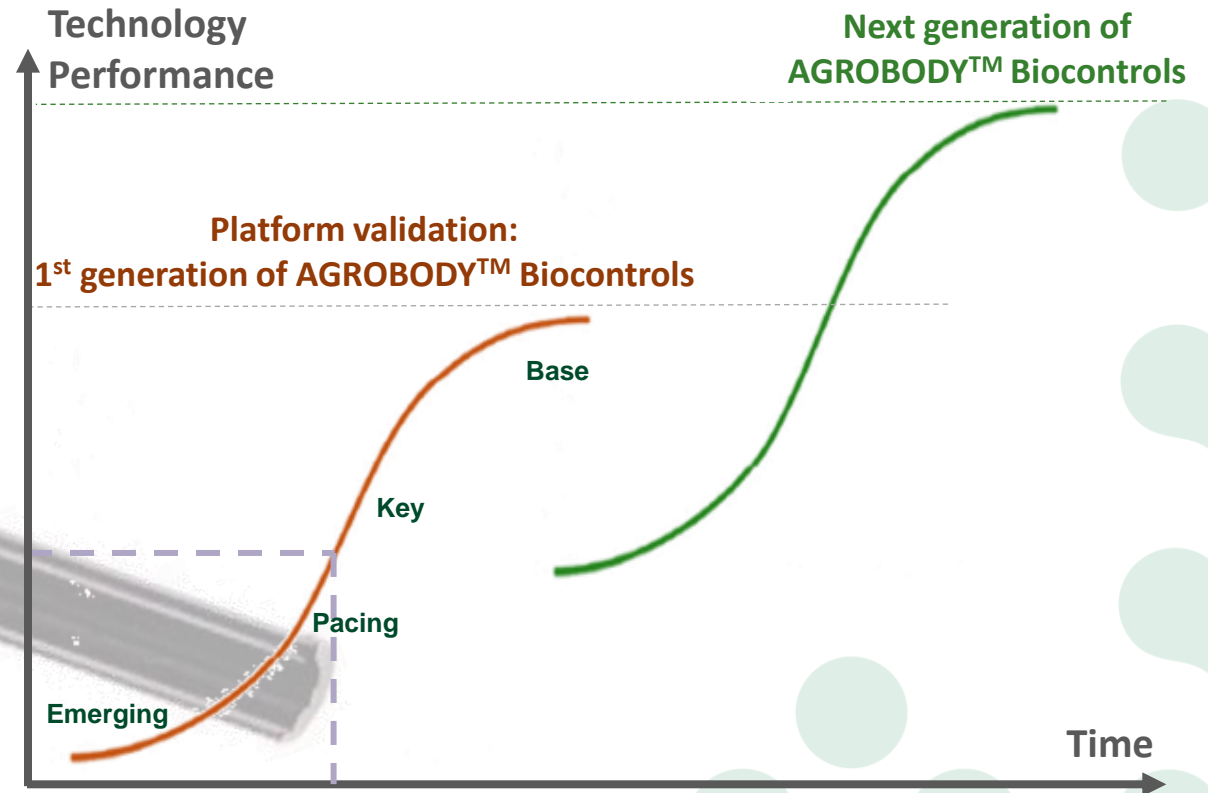
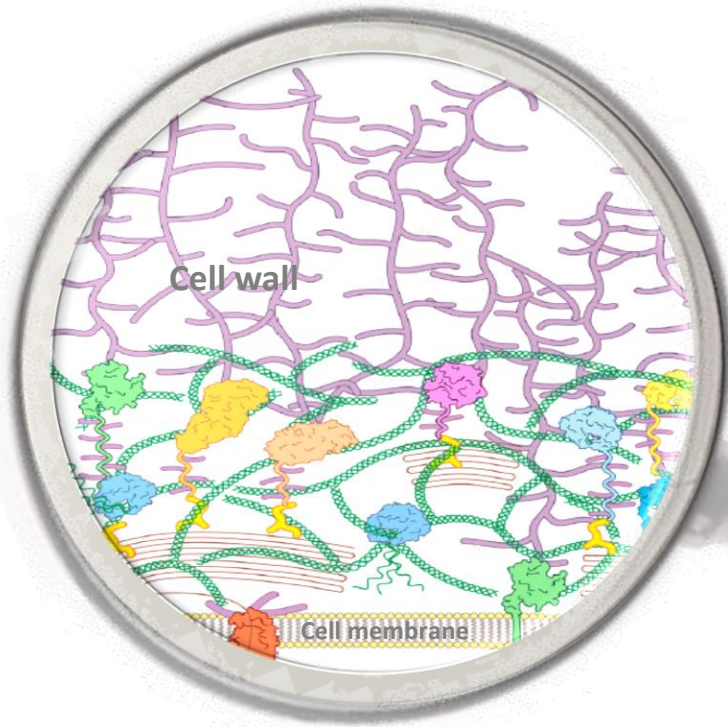
- AGROBODY Foundry™ 2.0: a next-generation technology platform
- Aligned pipeline of product candidates
- Update on the regulatory review of EVOCA™
- Leadership and organisation fit for purpose
- Cost management and adjusted cash burn guidance for FY2023



Why invest in Biotallys now?

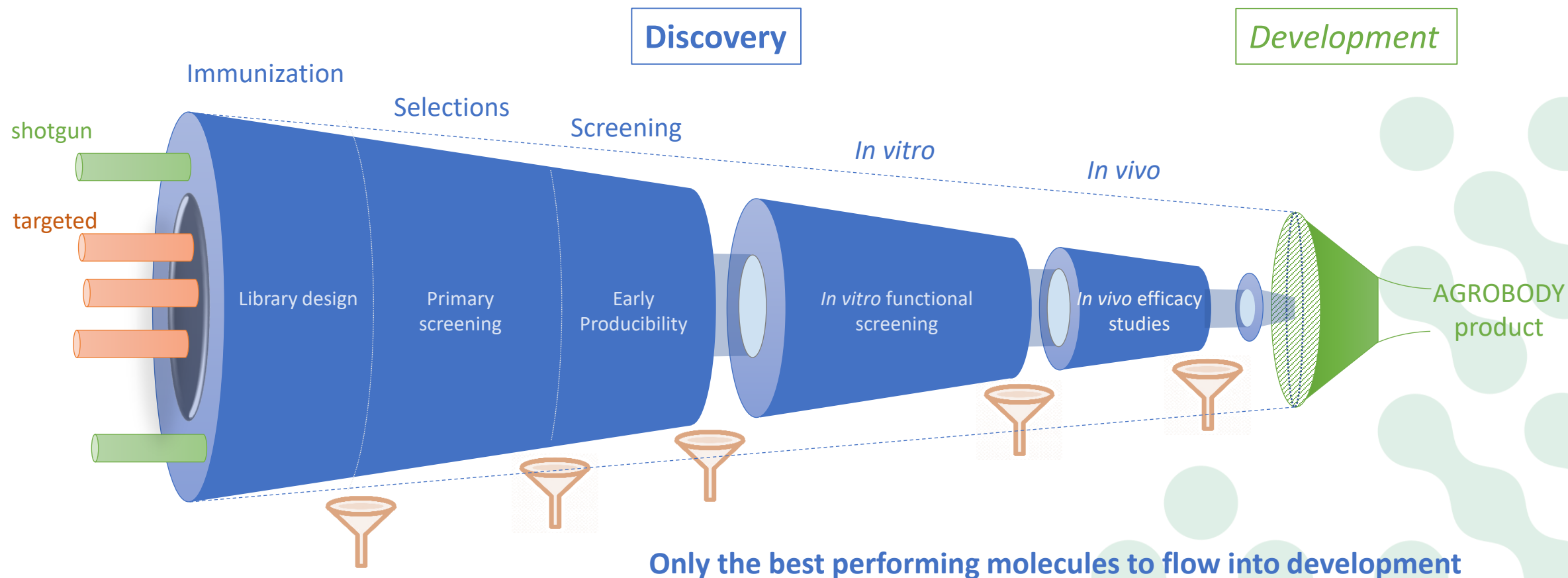


AGROBODY Foundry™ 2.0: from platform validation to a next generation of the technology platform







A more targeted discovery approach

Separate the wheat from the chaff early in the AGROBODY™ discovery process



Innovative pipeline focusing on biofungicides and bioinsecticides

 Program	 Type	 Market	 Status
EVUCA™ 1st generation	Biofungicide (botrytis, powdery mildew)	High-value fruits & vegetables	Currently under review by regulatory authorities in US and EU
EVUCA™ Next generation	Biofungicide (botrytis, powdery mildew)	High-value fruits & vegetables	Developed to have broader application and market penetration
Pipeline	Biofungicides & bioinsecticides (a variety of key diseases and pests)	Fruits & vegetables, legumes, etc.	Targeted discovery approach Partnerships in place or being explored

Aligned pipeline of product candidates

Other ongoing programs next to EVOCA and EVOCA NG

- **BioFun-4**, aimed at targeting Oomycetes in fruits and vegetables
- **BioFun-6**, aimed at targeting botrytis, powdery mildew and anthracnose in fruits and vegetables
- **BioFun-7**, aimed at targeting leafspot disease in cowpeas and other legumes, in collaboration with the Bill & Melinda Gates Foundation
- **BioIns-2**, aimed at targeting key pests, in collaboration with Syngenta Crop Protection

New programs

- Expectation to initiate **at least 1 new program per year** on the AGROBODY Platform 2.0.

Discontinued programs

- **BioBac-1**, as no longer focus area
- **BioIns-1**, as focus on other insecticide program with Syngenta Crop Protection
- **BioFun-2**, as focus is on other programs in the high value fruit and vegetable segment

Regulatory approval process for EVOCA continues to advance

United States

- EPA regulatory review ongoing
- EPA asks questions on a regular basis and Biotallys continues its efforts to respond
- Working with industry experts to support the submission
- Novel nature of the technology requires in-depth review, but also sets standard for future approvals of protein-based biocontrols

European Union

- Dutch authority Ctgb concluded its first review
- Ctgb asks questions and Biotallys continues its efforts to respond
- If accepted, Ctgb will pass the file for a second review by EFSA and the EU Member States

Leadership aligned to focus on core capabilities



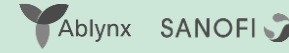
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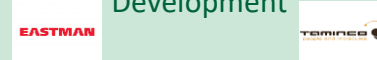
Sophie Snijders
Head of HR



Toon Musschoot
Head of IR & Comms



Eva Van Hende
Head of Regulatory & Field
Development



Cost management and adjusted cash burn guidance FY 2023

- Organisational changes announced today will result in annualised cost savings leading to an approximate 10% reduction in operating expenses going forward
- Management will carefully manage cost and resources going forward
- Revised expected cash for FY 2023 from slightly less than €22 million to less than €20 million

Why invest in Biotallys now?

